

**TIMELINESS** 3 Lower 5070  
**SAFETY** 1 Raised 5066  
**TECHNICAL** 3 Raised 5070  
**BETA** .80 (1.00 - Market)



**2013-15 PROJECTIONS**  
 Price Gain Return  
 High 55 (+80%) 19%  
 Low 45 (-35%) 7.5%

**Insider Decisions**

	J	J	A	S	O	N	D	J	F
In Buy	0	0	0	0	0	0	0	0	0
Options	0	0	0	0	1	3	2	0	0
In Sell	1	1	2	4	5	6	3	0	1

**Institutional Decisions**

	3/2008	3/2009	4/2009
In Buy	854	703	642
In Sell	740	983	954
Net	114	-280	-312

Percent shares traded: 21, 14, 7

**% TOT RETURN 4/10**

	1 yr	3 yr	5 yr
MSFT	13.9	61.0	117.4
IND	7.9	9.5	27.4

1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	VALUE LINE P/B, INC.	13-15
.50	.63	.92	1.18	1.47	1.93	2.25	2.39	2.65	3.00	3.39	3.72	4.40	5.45	6.60	6.56	7.10	7.85	Sales per sh <sup>A</sup>	18.15
.10	.18	.28	.41	.59	.84	.99	1.09	1.07	1.12	1.15	1.27	1.34	1.65	2.16	1.92	2.40	2.70	"Cash Flow" per sh	3.40
.12	.15	.21	.33	.45	.70	.85	.90	.94	.97	1.04	1.16	1.20	1.42	1.87	1.82	2.05	2.30	Earnings per sh <sup>B</sup>	3.60
..	..	..	..	..	..	..	..	..	.08	.16	.32	.34	.40	.44	.52	.52	.56	Div'ds Decl'd per sh <sup>C</sup>	.70
.03	.05	.05	.05	.07	.09	.09	.10	.07	.08	.10	.09	.10	.14	.15	.15	.15	.15	Cap'l Spending per sh	.25
.48	.57	.73	1.02	1.58	2.69	4.06	4.48	4.87	5.69	6.89	8.49	9.99	13.32	16.97	14.44	15.35	16.55	Book Value per sh <sup>D</sup>	10.70
\$296.0	\$408.0	\$408.0	\$632.0	\$880.0	\$2218	\$2218	\$2888	\$2718	\$2718	\$3882	\$2718	\$2882	\$3880.0	\$1010.0	\$508.0	\$766	\$590	Common Shs Outing <sup>E</sup>	7900
21.4	28.2	29.1	33.0	42.8	49.8	53.1	35.3	32.4	26.1	25.8	22.9	21.7	19.9	16.3	13.4	10.4	10.4	Avg Ann'l P/E Ratio	16.8
1.40	1.89	1.82	1.90	2.23	2.84	3.45	1.81	1.77	1.49	1.36	1.22	1.17	1.06	.98	.88	.88	.88	Relative P/E Ratio	1.05
..	..	..	..	..	..	..	..	..	2%	6%	1.2%	1.2%	1.4%	1.4%	2.4%	2.4%	2.4%	Avg Ann'l Div'd Yield	1.7%

**CAPITAL STRUCTURE** as of 3/31/10  
 Total Debt \$5995 mill. Due in 5 Yrs \$4349 mill.  
 LT Debt \$3746 mill. LT Interest \$140 mill.  
 (7% of Cap'l)  
 Leases, Uncapitalized \$457.0 mill. (6/30/2009)  
 No defined benefit pension plan.

**Pfd Stock** None

**Common Stock** 8,763,839,329 shs.  
 as of 4/19/10

**MARKET CAP:** \$253 billion (Large Cap)

20958	25298	28965	32187	36835	39768	44982	51102	60420	56437	61750	68700	80000	80000	Sales (\$mill) <sup>A</sup>	80000
51.3%	52.4%	45.8%	48.0%	40.8%	44.0%	39.2%	39.1%	40.6%	39.2%	42.0%	42.0%	42.0%	42.0%	Operating Margin	42.0%
748.0	1536.0	1084.0	1439.0	1186.0	855.0	903.0	1440.0	2056.0	2502.0	2650	2700	2600	2700	Depreciation (\$mill)	2600
9421.0	10003	10384	10526	11530	12715	12599	14065	17681	14509	18275	20335	24000	24000	Net Profit (\$mill)	24000
34.0%	33.3%	32.0%	32.2%	33.1%	32.0%	31.0%	30.0%	25.8%	26.5%	25.0%	25.0%	25.0%	25.0%	Income Tax Rate	25.0%
41.0%	39.5%	38.6%	32.7%	30.8%	32.0%	28.5%	27.5%	29.2%	24.9%	29.6%	30.5%	30.0%	30.0%	Net Profit Margin	30.0%
20563	28525	35832	44999	53597	51960	26568	15414	13358	22248	29000	35000	40000	40000	Working Cap'l (\$mill)	40000
..	..	..	..	..	..	..	..	..	..	..	..	..	..	Long-Term Debt (\$mill)	3750
43268	47289	52180	61620	74825	48115	40154	31097	36288	30658	46750	52750	64500	64500	Shs. Equity (\$mill) <sup>D</sup>	64500
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	33.6%	36.5%	34.5%	37.5%	37.5%	Return on Total Cap'l	27.5%
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	33.6%	36.5%	34.5%	37.5%	37.5%	Return on Shs. Equity	28.5%
22.7%	21.2%	19.9%	15.8%	12.8%	19.2%	22.6%	33.0%	37.7%	25.5%	29.5%	28.8%	28.8%	28.8%	Retained to Com Eq	22.8%
..	..	..	8%	15%	27%	38%	27%	23%	31%	25%	24%	24%	24%	All Div'ds to Net Profit	2.0%

**CURRENT POSITION**

(MILL.)	2008	2009	3/31/10
Cash Assets	23662	31447	36668
Receivables	13589	11192	9137
Inventory (Avg Cost)	995	217	501
Other	5008	5824	4514
Current Assets	43254	43280	51219
Accts Payable	4034	3324	3279
Debt Due	..	5008	3527
Unearned Revenue	13367	13003	11171
Other	15485	8707	9025
Current Liab.	26886	27034	26426

**BUSINESS:** Microsoft Corp. is the largest independent maker of software. It develops and sells software products for a wide range of computing devices. Also sells the Xbox video game console. Revenue sources in fiscal 2009: Microsoft Business, 32.4% of total; Windows & Windows Live, 25.5%; Server and Tools, 24.2%; Entertainment & Devices, 13.8%; Online Services, 3.7%; Other, 3%. Research and development: 15.4% of 2009 sales. Employed 93,000 at 6/30/09. William H. Gates owns 8.0% of stock, other officers & directors 4.8% (9/09 proxy). Chairman: William H. Gates. CEO: Steven A. Ballmer. Incorporated: Washington. Address: One Microsoft Way, Redmond, Washington 98052-6399. Telephone: 425-882-8080. Internet: www.microsoft.com.

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 rose up to around 200 million. The software      from Server and Tools in the year

# Value Line Report For Stocks

**Jeri Freedman**



## **Value Line Report For Stocks:**

## **Value Line Report For Stocks** Book Review: Unveiling the Power of Words

In a global driven by information and connectivity, the ability of words has be evident than ever. They have the capability to inspire, provoke, and ignite change. Such may be the essence of the book **Value Line Report For Stocks**, a literary masterpiece that delves deep into the significance of words and their effect on our lives. Compiled by a renowned author, this captivating work takes readers on a transformative journey, unraveling the secrets and potential behind every word. In this review, we will explore the book is key themes, examine its writing style, and analyze its overall impact on readers.

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web the maltese falcon directed by john huston with humphrey bogart mary astor gladys george peter lorre san francisco private detective sam spade takes on a case that involves him with three eccentric criminals a gorgeous liar and their quest for a priceless statuette with the stakes rising after his partner is murdered

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web overview dashiell hammett s the maltese falcon 1930 is a detective novel that was first serialized in the magazine black mask as hammett s third novel the maltese falcon includes the introduction of sam spade as the protagonist a departure from the nameless continental op who narrated his previous stories

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web feb 15 2023 academy award winner humphrey bogart stars in this classic film noir as tough san francisco private detective sam spade in the classic convoluted story of spade s involvement with a deadly band of

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web the maltese falcon directed by roy del ruth with bebe daniels ricardo cortez dudley digges una merkel a lovely dame with dangerous lies employs the services of a private detective who is quickly caught up in the mystery and intrigue of a statuette known as the maltese falcon

*the maltese falcon film by huston noir classic 1941* - Feb 09 2023

web aug 22 2023 the maltese falcon american film noir released in 1941 that was an adaptation by john huston of dashiell hammett s famed 1930 hard boiled detective novel of the same name the film notable for its cast crisp dialogue and dramatic cinematography was huston s directorial debut

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web may 13 2001 humphrey bogart with the black bird now streaming on powered by justwatch among the movies we not only love but treasure the maltese falcon stands as a great divide consider what was true after its release in 1941 and was not true before

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web the maltese falcon 1941 cast and crew credits including actors actresses directors writers and more

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web the maltese falcon is a 1930 detective novel by american writer dashiell hammett originally serialized in the magazine black mask beginning with the september 1929 issue the story is told entirely in external third person narrative there is no description whatsoever of any character s thoughts or feelings only what they say and do and how

*malta Şahini film 1941 wikipedi* - Apr 11 2023

web malta Şahini özgün adı the maltese falcon john huston ın dashiell hammett ın aynı adlı romanından uyarladığı ve yönettiği 1941 abd yapımı filmdir romanın bu üçüncü sinema uyarlamasında özel dedektif sam spade i humphrey bogart onun femme fatale müşterisini mary astor oynadı

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web spade and archer is the name of a san francisco detective agency that s for sam spade and miles archer the two men are partners but sam doesn t like miles much a knockout who goes by the name of miss wonderly walks into their office and by that night everything s changed miles is dead

**malta Şahini the maltese falcon 1941 turkcealtyazi org** - Jan 28 2022

web tam anlamıyla bir film noir cinayet dedektif entrikacı kadın ve karanlıkta geçen mekanlar filmi izleyip anlaması biraz zor Çok fazla diyalog ve entrika var ve yetişemiyorsunuz bogard her zamanki gibi burada da karizmasını konuşturuyor

*the maltese falcon 1941 mubi* - Aug 03 2022

web the most famous screen version of dashiell hammett s 1930 novel of the same name is a quintessential hollywood film noir as private detective sam spade gets wrapped up in a web of deception all surrounding a gold encrusted life sized statue of a falcon

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