

# MICROSOFT NDQ-MSFT

RECENT PRICE **28.88**

PE RATIO **13.2** (Trailing 12M Median: 34.8)

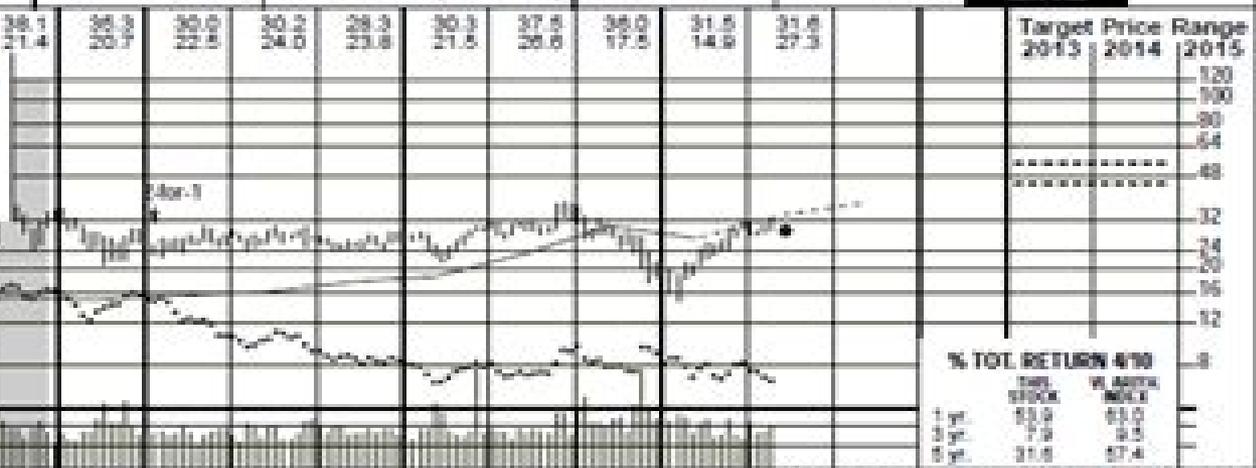
RELATIVE PE RATIO **0.76**

DIVID YLD **1.8%**

VALUE LINE

**TIMELINESS 3** Lowered 5/2/10  
**SAFETY 1** Raised 5/26/06  
**TECHNICAL 3** Raised 5/2/10  
 BETA .80 (1.00 - Market)

High: 60.0  
 Low: 34.0  
**LEGENDS**  
 12.0 = "Cash Flow" p/sh  
 ..... Relative Price Strength  
 2-for-1 split 7/98  
 3-for-1 split 2/00  
 3-for-1 split 2/03  
 Options: Yes  
 Divid: Yes  
 Divid: 4th qtr expiration  
 Latest revision: 6/20/07



**2013-15 PROJECTIONS**  
 Price Gain Return  
 High 55 (+60%) 19%  
 Low 45 (-40%) 7.5%

**Insider Decisions**  
 Buy Sell Options  
 J J A S O N D J F  
 Buy 0 0 0 0 0 0 0 0 0 0  
 Sell 0 0 0 0 1 3 2 0 0 0  
 Options 1 1 2 4 5 6 3 0 1

**Institutional Decisions**  
 Buy Sell  
 3/20/08 854 703  
 3/20/09 740 663  
 4/20/09 944 854  
 Percent shares traded: 21, 14, 7

1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	VALUE LINE P/B, INC.	13-15
.50	.63	.92	1.18	1.47	1.93	2.25	2.39	2.65	3.00	3.39	3.72	4.40	5.45	6.60	6.56	7.10	7.85	Sales per sh <sup>A</sup>	18.15
.10	.18	.28	.41	.59	.84	.99	1.09	1.07	1.12	1.15	1.27	1.34	1.65	2.16	1.92	2.40	2.70	"Cash Flow" per sh	3.40
.12	.15	.21	.33	.45	.70	.85	.90	.94	.97	1.04	1.16	1.20	1.42	1.87	1.62	2.05	2.30	Earnings per sh <sup>B</sup>	3.60
..	..	..	..	..	..	..	..	..	.08	.16	.32	.34	.40	.44	.52	.52	.56	Div'd Decl'd per sh <sup>C</sup>	.70
.03	.05	.05	.05	.07	.09	.09	.10	.07	.08	.10	.09	.10	.14	.15	.15	.15	.15	Cap'l Spending per sh	.25
.48	.57	.73	1.02	1.58	2.69	4.06	4.48	4.87	5.69	6.89	8.49	9.99	13.32	16.97	14.44	18.25	6.55	Book Value per sh <sup>D</sup>	10.70
\$296.0	\$408.0	\$408.0	\$632.0	\$880.0	\$2218	\$2218	\$2688	\$2718	\$2718	\$3862	\$2710	\$2682	\$3860	\$1010	\$2080	\$760	\$590	Common Shs Outst'g <sup>E</sup>	7900
21.4	28.2	29.1	33.0	42.8	49.8	53.1	35.3	32.4	26.1	25.8	22.9	21.7	19.9	16.3	13.4	10.4	10.4	Avg Ann'l P/E Ratio	16.8
1.40	1.89	1.82	1.90	2.23	2.84	3.45	1.81	1.77	1.49	1.36	1.22	1.17	1.06	.98	.88	.88	.88	Relative P/E Ratio	1.05
..	..	..	..	..	..	..	..	..	2%	6%	1.2%	1.2%	1.4%	1.4%	2.4%	2.4%	2.4%	Avg Ann'l Div'd Yield	1.7%

**CAPITAL STRUCTURE** as of 3/31/10  
 Total Debt \$5995 mill. Due in 5 Yrs \$4349 mill.  
 LT Debt \$3746 mill. LT Interest \$140 mill.  
 (7% of Cap'l)  
 Leases, Uncapitalized \$457.0 mill. (6/30/2009)  
 No defined benefit pension plan.

**Pfd Stock** None

**Common Stock** 8,763,839,329 shs.  
 as of 4/19/10

**MARKET CAP:** \$253 billion (Large Cap)

20958	25298	28365	32187	36835	39768	44282	51122	60420	58437	61758	68700	80800	80800	80800	80800	80800	80800	Sales (\$mill) <sup>A</sup>	80800
51.3%	52.4%	45.8%	48.0%	40.8%	44.0%	39.2%	39.1%	40.6%	39.2%	42.0%	42.0%	42.0%	42.0%	42.0%	42.0%	42.0%	42.0%	Operating Margin	42.0%
748.0	1536.0	1084.0	1439.0	1186.0	855.0	903.0	1440.0	2056.0	2502.0	2650	2700	2600	2700	2600	2700	2700	2700	Depreciation (\$mill)	2600
9421.0	10003	10384	10526	11530	12715	12599	14065	17681	14509	18275	20335	24000	24000	24000	24000	24000	24000	Net Profit (\$mill)	24000
34.0%	33.3%	32.0%	32.2%	33.1%	32.0%	31.0%	30.0%	29.8%	29.5%	29.5%	29.5%	29.5%	29.5%	29.5%	29.5%	29.5%	29.5%	Income Tax Rate	29.5%
41.0%	39.3%	36.6%	32.7%	30.8%	32.0%	28.5%	27.5%	29.2%	24.9%	29.6%	30.5%	30.5%	30.5%	30.5%	30.5%	30.5%	30.5%	Net Profit Margin	30.5%
20563	28526	35832	44999	53597	51960	26568	16414	13358	22248	29000	35000	35000	35000	35000	35000	35000	35000	Working Cap'l (\$mill)	40000
..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..	Long-Term Debt (\$mill)	3750
43268	47289	52180	61620	74825	48115	40164	31097	36288	39658	46750	52750	52750	52750	52750	52750	52750	52750	Shs. Equity (\$mill) <sup>D</sup>	84500
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	Return on Total Cap'l	27.5%
22.8%	21.2%	19.9%	17.3%	15.1%	26.4%	31.4%	45.2%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	48.7%	Return on Shs. Equity	28.5%
22.7%	21.2%	19.9%	15.8%	12.8%	19.2%	22.6%	30.0%	37.7%	25.5%	29.5%	28.8%	28.8%	28.8%	28.8%	28.8%	28.8%	28.8%	Retained to Com Eq	22.8%
..	..	..	8%	15%	27%	38%	27%	23%	31%	25%	24%	24%	24%	24%	24%	24%	24%	All Div'ds to Net Profit	2.2%

CURRENT POSITION (\$MILL.)	2008	2009	3/31/10
Cash Assets	23662	31447	36666
Receivables	13589	11192	9137
Inventory (Avg Cost)	995	217	501
Other	5006	5824	4514
Current Assets	43242	43280	44518
Accts Payable	4034	3324	3179
Debt Due	..	5006	3527
Unearned Revenue	13367	13003	11171
Other	15465	8707	9025
Current Liab.	26866	27034	26252

**BUSINESS:** Microsoft Corp. is the largest independent maker of software. It develops and sells software products for a wide range of computing devices. Also sells the Xbox video game console. Revenue sources in fiscal 2009: Microsoft Business, 32.4% of total; Windows & Windows Live, 25.5%; Server and Tools, 24.2%; Entertainment & Devices, 13.8%; Online Services, 3.7%; Other, 3%. Research and development: 15.4% of 2009 sales. Employed 93,000 at 6/30/09. William H. Gates owns 8.0% of stock, other officers & directors 4.8% (9/09 proxy). Chairman: William H. Gates. CEO: Steven A. Ballmer. Incorporated: Washington. Address: One Microsoft Way, Redmond, Washington 98052-6399. Telephone: 425-882-8080. Internet: www.microsoft.com.

**Demand for Microsoft's Windows 7** We look for a stronger performance from Server and Tools in the year

# Value Line Report For Stocks

**M Mosston**



## **Value Line Report For Stocks:**

## Unveiling the Magic of Words: A Review of "**Value Line Report For Stocks**"

In a global defined by information and interconnectivity, the enchanting power of words has acquired unparalleled significance. Their capability to kindle emotions, provoke contemplation, and ignite transformative change is actually awe-inspiring. Enter the realm of "**Value Line Report For Stocks**," a mesmerizing literary masterpiece penned with a distinguished author, guiding readers on a profound journey to unravel the secrets and potential hidden within every word. In this critique, we shall delve into the book's central themes, examine its distinctive writing style, and assess its profound effect on the souls of its readers.

<https://sharkcoupons.com/results/publication/index.jsp/Campbell%20Guided%20Answers.pdf>

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web mar 10 2021 the war chest base game was released in 2018 and plays as a bag building wargame players draft units into their army at the start of each turn before distributing them across the central board and taking turns to activate units capture control points and attack enemies

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web jan 19 2021 part of the fun of war chest is that each game is different depending on which units are in play but these concepts should apply across all games master the match ups after you ve played your first game or two this game is definitely best played with a drafting phase to determine who gets which units

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